

Award Setup Matrix

| Option | Old \$ | Carryover \$ | New \$ | Project | Userfield5 code | T&C | UDataGlance/COA: Purpose | UDataGlance: Award Profile text |
|-------------------------------|--------|--------------------------------|--------|--|---|-------------------------|---|--|
| 1 | A21 | A21 | A21 | same project | OMB-A21 | none | Subject to OMB Circulars for Higher Education guidance. | See individual purpose codes for applicable guidance |
| 2 | A21 | UG | UG | same project | OMB-A21 | new term: UG Blended | Project subject to blended guidance (UG & A-21), effective date xx/xx/xxxx | Award subject to blended guidance (UG & A-21), effective date xx/xx/xxxx |
| 3 | A21 | silent, UG implied | UG | same project | OMB-A21 | new term: UG Blended | Project subject to blended guidance (UG & A-21), effective date xx/xx/xxxx | Award subject to blended guidance (UG & A-21), effective date xx/xx/xxxx |
| 4 | A21 | A21 | UG | Same project for old & carryover, new project for new \$ | Old project: OMB-A21 New project: null | none | old project: Subject to OMB Circulars for Higher Education guidance. new project: Subject to 2CFR 200 - Uniform Guidance. | See individual purpose codes for applicable guidance |
| 5 | n/a | n/a | UG | new project | null | none | Subject to 2CFR 200 - Uniform Guidance. | See individual purpose codes for applicable guidance |
| 6: no new \$/NCE | A21 | A21 | n/a | same project | OMB-A21 | none | Subject to OMB Circulars for Higher Education guidance. | See individual purpose codes for applicable guidance |
| 7: probably INBRE, COBRE, CTR | A21 | "prior approval carryover" A21 | | needs a new project | C&G must update to OMB-A21 | none | Subject to OMB Circulars for Higher Education guidance. | See individual purpose codes for applicable guidance |

For federal & fed flow-through projects/awards only.

Modification Process

- 1) If modification indicates funds are under the same guidance as the original award agreement (OMB-A21), then there is no change to UD's normal process in handling the modification.
- 2) If modification indicates funds are under Uniform Guidance, and there is no reference to treatment of carryover funds, then all new funds and any funds carried over will be considered under Uniform Guidance, effective as of the start date of the budget period impacted by the modification.
- 3) If modification is silent regarding guidance, apply same treatment as indicated in scenario 2), above.
- 4) If modification indicates new funds are under Uniform Guidance, and also indicates that previous funding remains under the same guidance as the original agreement (OMB-A21), a new project will be created under the award for the new funds.
- 5) If a new award is received, the award will be subject to Uniform Guidance.
- 6) If modification is received, with no new funding impact, and is silent on guidance, treatment will be considered as under original award agreement (OMB-A21).
- 7) If prior approval required for carryover funds and the modification indicates that the carryover funds are subject to original award agreement (OMB-A21), a new project will be created for carryover funds



UDataGlance

This application allows University personnel to view University financial data for which they are authorized. If you need to request or change access to purposes, contact General Accounting at (302) 831-2175 or general-accounting@udel.edu for questions on UDataGlance.

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Purpose Code Summary

Purpose: DBIO322248 (NIH INBRE 3 CORE CENTERS YR 1)

| | | | |
|----------------------------------|-------------------------------|--------------------------|-------------------------------|
| Project title: | NIH INBRE 3 CORE CENTERS YR 1 | Award PI: | Stanhope, Steven J |
| Begin date: | 8/1/14 | Award ID: | P20GM103446-14 |
| End date: | 4/30/15 | Project ID: | DBIO32224815000 |
| Show F&A Rates | | Project PI: | Caplan, Jeffrey Lewis |
| Show F&A Distribution | | Sponsor: | National Institutes of Health |
| Percent spent: | 82.0% | | |
| Total FTE: | 0.000 | Total FTE Amount: | 0.00 |

Subject to OMB Circulars for Higher Education guidance.

[Show Viewers/Approvers on this code](#)

[Speedtype info](#)

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Already in use -- Financial Summary screen for "old" guidance. Matches options 1, 6, 7 and the "old project" part of option 4.



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Purpose Code Summary

Purpose: MAST372528 (NOAA SG14-16 C/I-1 O'CONNELL)

Project title: NOAA SG14-16 C/I-1 O'CONNELL

Begin date: 2/1/15

End date: 1/31/16

[Show F&A Rates](#)

[Show F&A Distribution](#)

Percent spent: 13.0%

Total FTE: 0.000

Award PI: Targett,Nancy M

Award ID: NA14OAR4170087

Project ID: MAST37252815000

Project PI: O'Connell,Kathryn Veronica

Sponsor: National Oceanic/Atmospheric Admin.

Total FTE Amount: 0.00

Subject to 2CFR 200 - Uniform Guidance.

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Already in use -- Financial Summary screen for “new” guidance.
 Matches option 5 and the “new project” part of option 4.



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Purpose Code Summary

Purpose: ELEG332326 (ARL COMPRESSIVE SENSING ARCE)

Project title: ARL COMPRESSIVE SENSING ARCE
Begin date: 9/26/14
End date: 9/25/15
[Show F&A Rates](#)
[Show F&A Distribution](#)
Percent spent: 47.2%
Total FTE: 0.000

Award PI: Arce, Gonzalo R
Award ID: [W911NF-14-2-0108](#)
Project ID: ELEG33232615000
Project PI: Arce, Gonzalo R
Sponsor: US Army Research Laboratory

Total FTE Amount: 0.00

Project subject to blended guidance (UG & A-21), effective date 4/1/2015.

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New! -- Financial Summary screen for “blended” guidance. Matches options 2 & 3



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Award Data ▶ Award Actuals

| | | | |
|------------------------------------|-------------------------------|-------------------------------|---------------------------|
| Award ID (contract number): | P20GM103446-14 | Award Title: | NIH INBRE 3 STANHOPE YR 1 |
| Award PI: | Stanhope, Steven J | Award begin date: | 8/1/14 |
| Sponsor: | National Institutes of Health | Award end date: | 4/30/15 |
| Type of Award: | GR | Activity: | ONC |
| Proposal & Version Id: | 13A01464 F101 | Percent Spent: | 89.3% |
| | | Percent Award Elapsed: | 93.8% |

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[Projects related to this award](#)

[Award Budget Summary](#)

See individual purpose codes for applicable guidance

New: Award Actuals screen for all fed/fed-flow awards where guidance is NOT blended (meaning that each project follows either old guidance or new). Matches options 1, 4, 5, 6, & 7.



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Award Data ▶ Award Actuals

| | | | |
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[Award Budget Summary](#)

Award subject to blended guidance (UG & A-21), effective date 4/1/2015.

New: Award Actuals screen for all fed/fed-flow awards with BLENDED guidance (meaning that transactions prior to the effective date follow old guidance and those after the effective date follow Uniform Guidance). Matches options 2 & 3.