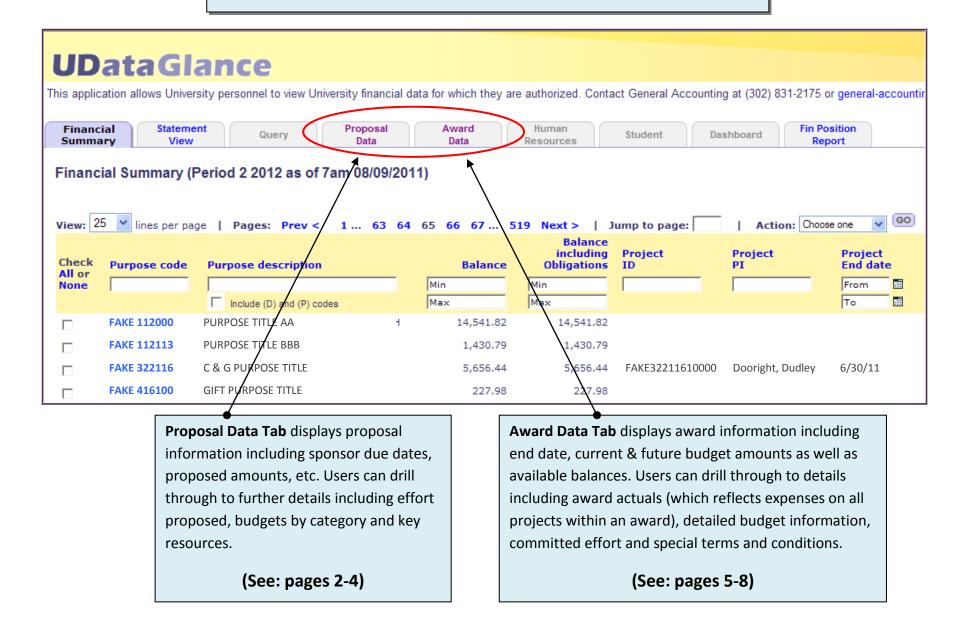
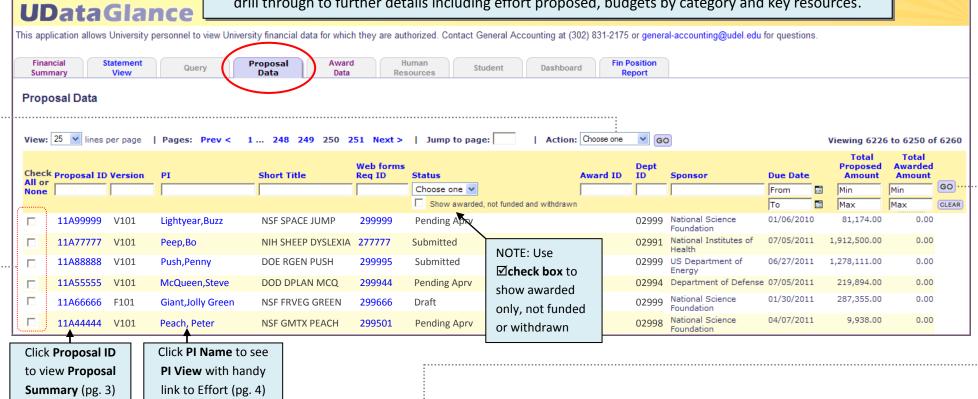
UDataGlance Research Tabs Proposal Data and Award Data



Proposal Data Tab

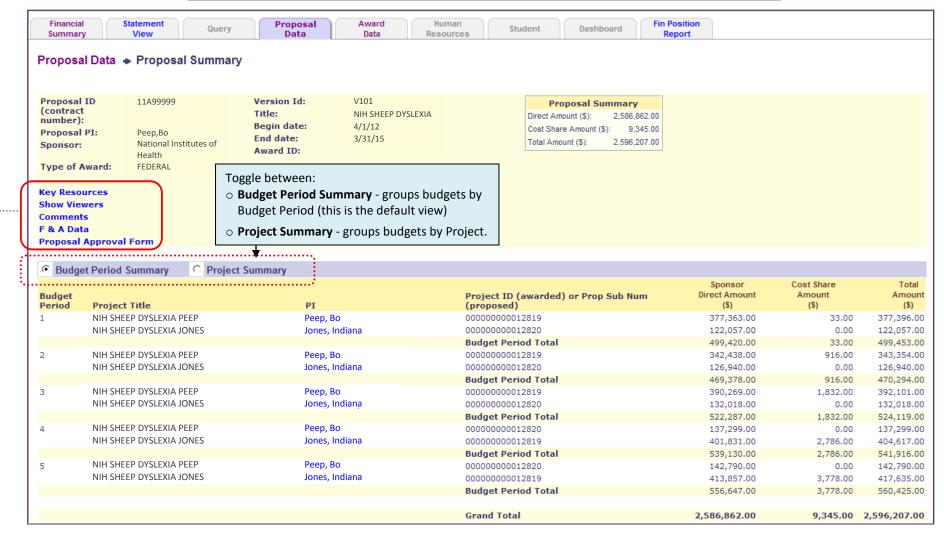
This tab displays proposal information including sponsor due dates, proposed amounts, etc. Users can drill through to further details including effort proposed, budgets by category and key resources.



Enter one Checkbox	Proposal ID	Version		ID Req	Status (Choose one from dropdown)	Award ID	Dept ID	Sponsor	Due Date	Total Proposed Amount	Total Awarded Amount
Use with Action/GO for Excel download	or partial Proposal ID	V103, etc. refers to a proposal which has not been awarded. F101 refers to a proposal that has been	searching for a specific PI will return proposals where the searched name is a PI or Co-PI (but will retain the Proposal	Links to Proposal Approval Summary form which is routed for internal approvals	institutional approval Submitted: institution approved and submitted to sponsor—waiting review by	Enter full or partial Award ID Award ID will appear if the proposal has been awarded	5-digit Dept ID	Enter full or partial Sponsor name (do not use acronyms, e.g. NSF)	Date with mm/dd/yyyy	Total Proposed Amount will appear when Version is V101	Total Awarded Amount will appear when Version is F101

Proposal Data / Proposal Summary

This page defaults to the **Budget Period Summary** view.



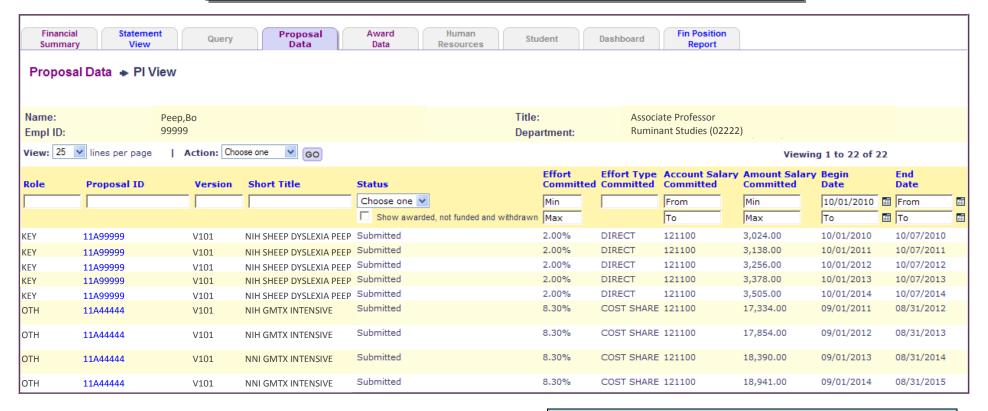
Links with additional information associated with the Proposal		
Key Resources	displays all PI, CPI and Key personnel listed on the proposal (in PeopleSoft)	
Show Viewers	displays all users permitted to view this record	
Comments	will be displayed if additional notes were necessary regarding the proposal	
F & A Data	displays the F&A rate and intended distribution	
Proposal Approval Form	links to the Proposal Approval webform	

1.....

Proposal Data / PI View

This page defaults to show PROPOSED (not yet awarded) proposals.

This page also includes *proposed* Effort information.



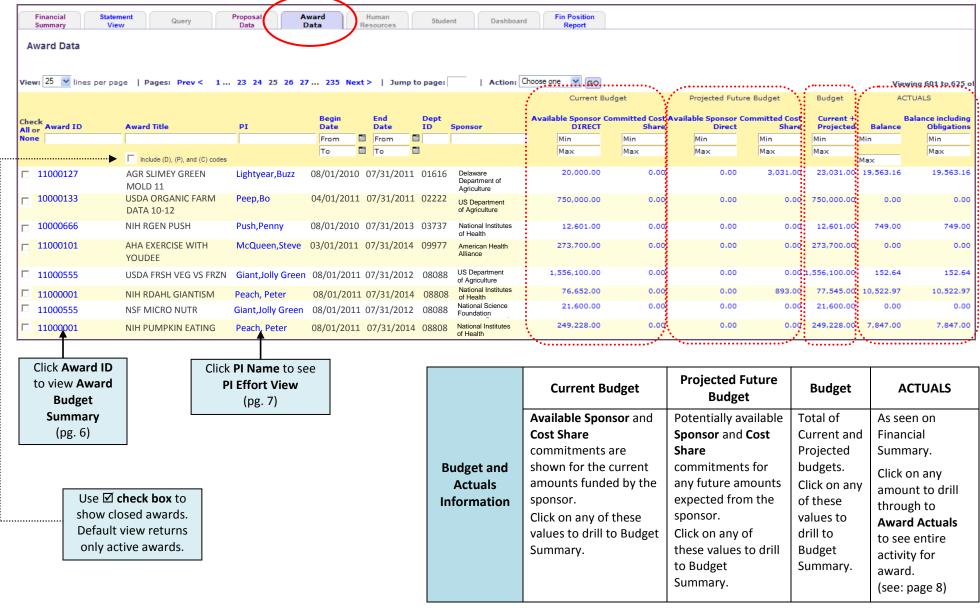
Use this handy link to Effort System:

www.udel.edu/research/training/efforttraining.html

Effort Information			
(Role) Begin Date	date for which the effort commitment begins (may coincide with a budget period, but is not		
(Role) End Date	always the case) date for which the effort commitment ends (may coincide with a budget period, but is not always the case)		
Effort Committed	percentage of time committed during this period		
Effort Type Committed	displays COST SHARE for institutionally funded salary in support of this effort or DIRECT for sponsor funded salary in support of this effort		

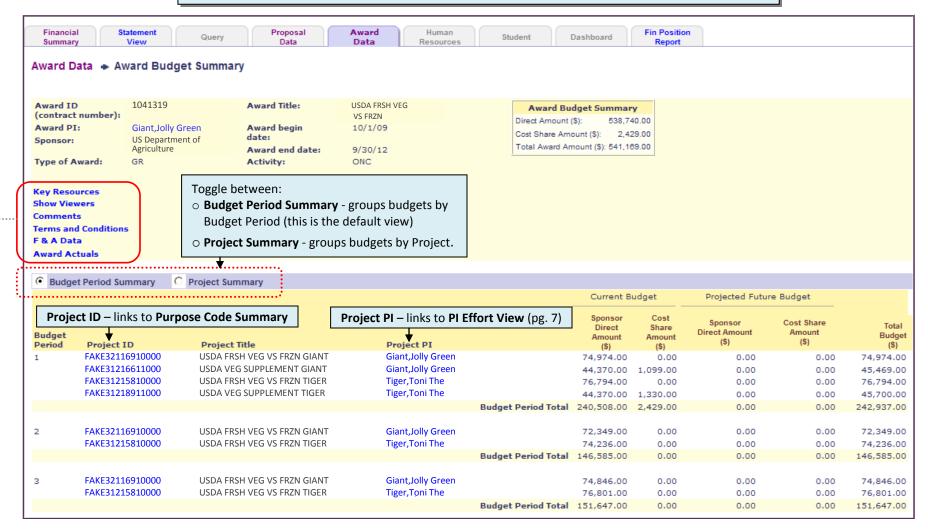
Award Data Tab

This tab displays award information including end date, current & future budget amounts as well as available balances. Users can drill through to details including award actuals, detailed budget information, committed effort and special terms and conditions.



Award Data / Award Budget Summary

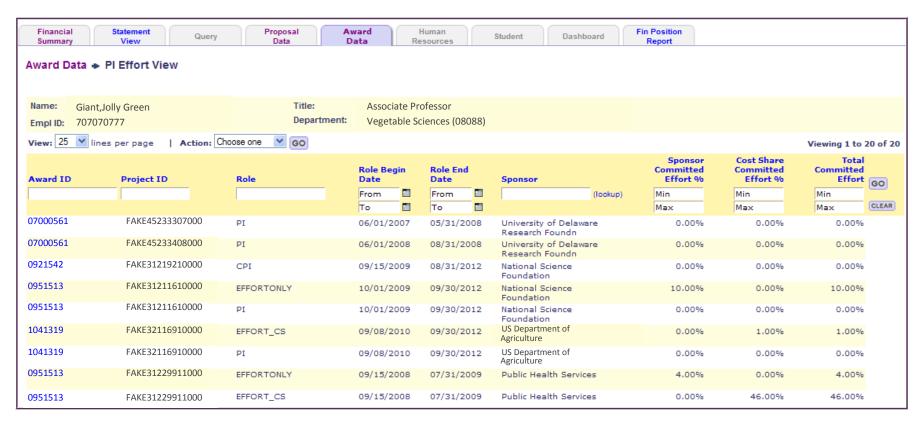
This page defaults to the **Budget Period Summary** view.



Links	Links with additional information associated with the Award		
Key Resources	displays all PI, CPI and Key personnel listed on the award (in PeopleSoft)		
Show Viewers	displays all users permitted to view this record		
Comments	will be displayed if additional notes were necessary regarding the award		
Terms and Conditions	will be displayed when special terms or conditions are applied to the award		
F & A Data	displays the F&A rate and distribution		
Award Actuals	takes user to the financial summary of all projects for the award		

Award Data / PI Effort View

This page displays committed Effort information.

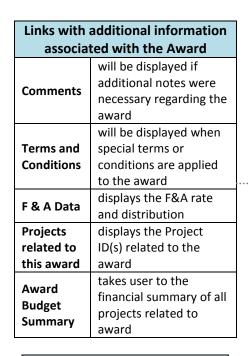


Effort Information		
Role Begin Date	Date for which the effort commitment begins (may coincide with a budget period, but is not always the case)	
Role End Date	Date for which the effort commitment ends (may coincide with a budget period, but is not always the case)	
Sponsor Committed Effort	Percentage of time committed during this period which will be paid directly from the sponsored award	
Cost Share Committed Effort	Percentage of time committed during this period which will be paid from the institutional sources.	

Award Data / Award Actuals

This page displays after clicking a link in one of the ACTUALS columns in the Award Data tab.

It presents summarized financial activity for an Award.



Drilling through to the category will display the Project ID (especially important where there multiple projects on an award).

Billing and Collection – This section describes billing invoices and payments made to the award. The invoices occur at the award level and cannot be further detailed by project.

