# Creating Charts, Graphs, Tables, and Equations

After completing this chapter, you will be able to:

- Use a datasheet to create a chart or graph some data you want to display on-screen
- Choose the proper type of chart for the kind of data you are presenting
- Use tables to display data neatly in columns and rows on the screen
- Display equations via the equation editor
- Understand the difference between object linking and embedding
- Link or embed objects created with other programs
- Animate charts, graphs, tables, and formulas

The ancient Greek mathematician Pythagoras claimed that all things are known by number. Sooner or later, in the midst of all your multimedia sound and graphics, you will inevitably encounter the need to display numerical data on the screen. You may want to display a graph showing how much something has grown during the past decade, for example, or you may need to forecast a future trend that requires you to graph numerical or financial projections. Happily, PowerPoint has a datasheet that makes it easy to create charts and graphs.

There will also be times when you need to display numerical or textual information in rows and columns on the screen. You may need to compare the features of two competing products, for example, or explain the relative advantages and disadvantages of different ways to solve a problem. PowerPoint's table feature can help you organize the screen into rows and columns that make side-by-side comparisons easy to present.

If the data you are presenting follows a numerical formula, you can use the Equation Editor to display the formula's equation on-screen. This chapter not only enables you to do all these things, but it also shows you how to use animation techniques to move the data on and off the screen in an engaging manner through multimedia sound and graphics.

## **Creating Charts and Graphs**

Show-Me Movie: "Creating a Chart" To create a chart or graph some data, type or paste your numerical data into a special table called a datasheet. When the chart appears on-screen, you can alter its display settings to present your data in the most effective manner. Follow these steps:

- Go to the slide on which you want to create a chart or graph. In this example, open your *Practice* application, go to the last slide, and click the New Slide icon to create a new slide.
- Pull down the Insert menu and choose Chart; if the Chart option is not visible, click the down-arrow to reveal the rest of the menu.
- The chart appears on-screen with a sample set of data displayed in it, as illustrated in Figure 38-1. Beneath the chart is the datasheet, as illustrated in Figure 38-2. Compare these two figures, and notice how the chart graphs the numbers in the datasheet.
- The first row of the datasheet contains the data labels. Click each label and type the label for the corresponding column in your data. To delete a label, click it to select it, then press Del. To delete an entire column, right-click the label, and when the menu pops up, choose Delete, then choose Entire Column.
- The first column of the datasheet contains the series labels. Click each label and type the label for the corresponding row in your data. To delete a label, click it to select it, then press Del. To delete an entire row, right-click the label, and when the menu pops up, choose Delete, then choose Entire Row.
- The rest of the datasheet contains the data displayed in the chart. Click each cell and type the data you want displayed. To delete a cell, click it to select it, then press Del. To delete an entire row or column of data, right-click a cell, and when the menu pops out, choose Delete, then select Entire Column or Entire Row.



**Figure 38-1** This chart appears when you pull down the Insert menu and choose Chart.

III P	III PracticeExercises - Datasheet					×		
			A	В	С	D	E	
			1st Qtr	2nd Qtr	3rd Qtr	4th Qtr		
1		East	20.4	27.4	90	20.4		
2		West	30.6	38.6	34.6	31.6		
3	a1	North	45.9	46.9	45	43.9		_
4								-
•		•	•					$\Box$

**Figure 38-2** The datasheet table; this is the data that is displayed in Figure 38-1.

## **Choosing a Type of Chart Appropriate to Your Data**

There are dozens of types of charts in which you can display your data. To change the chart style, right-click the white space between the chart and its placeholder; when the menu pops up, choose Chart Type. Figure 38-3 shows how the Chart Type dialog will appear. It lets you choose among the styles of charts listed in Table 38-1. Following the advice in Table 38-1, choose the charting style appropriate to your data.



Figure 38-3 The Chart Type dialog.

#### Table 38-1 Chart Styles and When to Use Them

Type of Chart		When to Use This Type				
hd	Column	Compares values across categories vertically				
	Bar	Compares values across categories horizontally				
<u>.</u>	Line	Draws lines with markers displayed at each data point				
4	Pie	Displays the contribution of each value to a total				
	X,Y (Scatter)	Compares pairs of values				
	Area	Displays the trend of values over time or categories				
٥	Doughnut	Functions like a pie chart, but can contain multiple series				
<u>@</u>	Radar	Displays changes in values relative to a center point				
æ	Surface	Shows trends in values across two dimensions in a continuous curve				
<b>.</b>	Bubble	Compares sets of three values; a scatter plot in which the size of the bubble represents the third value				
	Stock	Displays from three to five values of each label				
	Cylinder	Compares values across categories with cylindrical columns or bars				
4	Cone	Compares values across categories with conical columns or bars				
•	Pyramid	Compares values across categories with pyramidal columns or bars				

## Importing a File to Create a Chart

If your chart has a lot of data in it, you can save time by importing the data from a file instead of typing it by hand. You can import data from a Lotus 1-2-3 file, a Microsoft Excel file, or a plain text file in which the data elements are defined by character position or are delimited by commas, spaces, or tab characters. To import data from a file, follow these steps:

- If you do not already have a chart on-screen, pull down the Insert menu and choose Chart.
- If the datasheet is not visible, right-click the white space just inside the chart's placeholder and when the menu pops up, choose Datasheet.
- Click the cell in which you want the imported data to begin; normally, you click the upper left cell on the datasheet.
- Pull down the Edit menu and click Import File. When the Import File dialog appears, use the Look In menu to switch to the folder containing the file you want to import.
- Use the Files of Type menu to look for the kind of file you are importing, as illustrated in Figure 38-4. After you have located the file, click the Open button, and follow the on-screen instructions to import the data. If you are importing a text file, for example, the Text Import Wizard appears. Answer the questions the Wizard asks, then click the Finish button to import the data into the datasheet.

Import File		?×
Look <u>i</u> n:	iii multilit	💌 🖙 🗈 🔍 🗙 💕 🎫 🛛 Tools -
	Name	Size Type Modified
	20-TextEditing	2739 KB Microsoft Word 9/26/99 9:03 AM
History	21-Graphics	3698 KB Microsoft Word 10/10/99 10:
riiscory	22-ObjectManipulation	4621 KB Microsoft Word 9/26/99 9:08 AM
	23-Triggering	2384 KB Microsoft Word 9/26/99 8:47 AM
	24-MultimediaEffects	2791 KB Microsoft Word 9/26/99 9:09 AM
Personal	25-AudioRecording	1240 KB Microsoft Word 9/26/99 9:10 AM 🔤
	26-FlightMenu	1574 KB Microsoft Word 10/15/99 11: 🛁
	27-Barnstorming	1634 KB Microsoft Word 10/15/99 12:29 PN
	28-Fortress	1663 KB Microsoft Word 10/15/99 12:27 PN
Desktop	29-BlueAngels	1345 KB Microsoft Word 10/15/99 12:26 PN
	🗑 30-JumboJets	1519 KB Microsoft Word 10/15/99 12:24 PN
	31-CompletePresent	3226 KB Microsoft Word 10/15/99 9:26 AM
	32-HypermediaDesign	56 KB Microsoft Word 10/29/99 11:
Favorites	🗑 33-Downloading	908 KB Microsoft Word 10/19/99 6:13 PM
	😥 34-Imaging	3656 KB Microsoft Word 10/21/99 12:09 PN 🔫
		Y Open
Web Folders	Files of type: All Files	✓ Cancel
	All Files	
	Microsoft Excel Files	5
	SVLK Files	
	Lotus 1-2-3 Files	
		7

**Figure 38-4** The Import File dialog lets you import data from a Lotus 1-2-3 file, a Microsoft Excel file, or a plain text file.

#### **Inserting a Table**

Show-Me Movie: "Inserting a Table" Whenever you want the user to make side-by-side comparisons of numerical or textual information, the best way to present the data is to create a table. A table consists of rows and columns that make side-by-side comparisons easy to present. To create a table, follow these steps:

- Go to the slide on which you want to create a table. In this example, open your *Practice* application, go to the last slide, and click the New Slide icon to create a new slide.
- Pull down the Insert menu and choose Table; if the Table option is not visible, click the down-arrow to reveal the rest of the menu.
- The Insert Table dialog appears as illustrated in Figure 38-5. Use this dialog to set the number of rows and columns your table will contain initially. In this example, designate two columns and seven rows. Click OK, and the table appears on-screen.

Insert Table	? ×
Number of columns:	ОК
Number of rows:	Cancel

**Figure 38-5** The Insert Table dialog sets the initial size of the table.

 To enter data into the table, click a cell to select it, then type the data. In this example, type the following data, which is the elevation of the world's highest mountains:

Mountain	Height
Everest	29,028
K2	28,250
Makalu	27,789
Dhaulagiri	26,810
Nanga Parbat	26,660
Annapurna	26,504

### **Drawing a Table**

PowerPoint has a powerful table drawing capability. To unleash it, pull down the View menu, choose Toolbars, and select Tables and Borders. The Tables and Borders toolbar appears as follows:



To create a table via the Tables and Borders toolbar, follow these steps:

- Go to the slide on which you want to create a table. In this example, open your Practice application, go to the last slide, and click the New Slide icon to create a new slide.
- If the Tables and Borders toolbar is not visible, pull down the View menu, choose Toolbars, and select the Tables and Borders toolbar.
- Click the Draw Table tool, which has the shape of a pencil.
- To create the table, click and drag from the spot where you want the table to begin to the place where you want it to end. Do not worry about being precise, because you can easily adjust the boundaries of the table later.
- Inside the table you drew in the previous step, click and drag to create the table cells.
- To erase a line in the table, click the Eraser tool, then drag over the line you want to erase.
- When you finish drawing the table, click a cell and begin typing to enter information into it.
- Use the Border Style, Border Width, and Border Color tools to change the default line drawing parameters.
- To change the outside border style, drag to select the cell(s) you want to modify, then pull down the Outside Borders menu and choose the border style you want.
- To change the fill color of any cell or cells, drag to select the cell(s), then pull down the Fill Color menu and choose the color or fill style you want.
- By default, the text you type will align to the top of the cell. To change that, click one of the align tools at the right end of the Tables and Borders toolbar.
- To insert or delete columns or rows above or below the current cell, pull down the Table menu and choose one of the options illustrated in Figure 38-6.



tools that let you insert and delete rows and columns.

#### **Inserting Equations**

#### Show-Me Movie:

"Inserting Equations"

If you are involved in math, science, or statistics, there may come a time when you need to display a formula or an equation that you cannot create with PowerPoint's drawing tools. Happily, PowerPoint works in conjunction with a more powerful tool called the Microsoft Equation Editor, which lets you draw any conceivable type of mathematical equation or formula. To insert an equation onto a PowerPoint slide, follow these steps:

- Go to the slide on which you want to display an equation. In this example, open your *Practice* application, go to the last slide, and click the New Slide icon to create a new slide.
- Pull down the Insert menu and click Object; the Insert Object dialog appears.
- In the Object Type list, click Microsoft Equation 3.0 (or later) and click OK. If Microsoft Equation is not available in the Object Type list, follow these steps to get it there:
  - Pull down the View menu, select Toolbars, then click Customize; the Customize dialog appears.
  - Click the Commands tab, then select Insert in the Categories list.
  - In the Commands box, click Equation Editor, then drag it from the Commands box and put it onto a gray area on the toolbar of your choice.
  - Close the dialog box, then click the Equation Editor icon you put on the toolbar.
- Use the Equation Editor to create the equation. The Equation Editor is pretty intuitive, but if you need help, pull down the Equation Editor's Help menu and choose Equation Editor Help Topics.
- To return to PowerPoint, pull down the Equation Editor's File menu and choose Exit and Return to Presentation.
- The equation you drew with the Equation Editor now is an object on your PowerPoint slide.

#### **Editing an Equation**

To edit an equation that appears on a PowerPoint slide, follow these steps:

- Double-click the equation; the Equation Editor launches and displays your equation.
- Use the Equation Editor tools and menus to update your equation.
- To return to PowerPoint, pull down the Equation Editor's File menu and choose Exit and Return to Presentation.

#### **Object Linking and Embedding**

PowerPoint supports object linking and embedding (OLE), which is a process that lets you insert onto a PowerPoint slide an object that you created with another application that also supports OLE. All of the applications in the Microsoft Office suite support OLE, as do a lot of other programs. To insert an object onto a PowerPoint slide, follow these steps:

Go to the slide on which you want to insert an object. In this example, open your Practice application, go to the last slide, and click the New Slide icon to create a new slide.

erting Equations

Pull down the Insert menu and click Object; the Insert Object dialog appears.

- Click the option to Insert from file. A browse button appears. Use the browse button to locate the file that contains the object you want to insert. In this example, browse to the Midi folder on the *Multilit* CD, and choose one of the Midi songs you will find there.
- Now you decide whether to check the Link box on the Insert Object dialog. Figure 38-7 shows the location of this important setting. If you do not check the Link box, a copy of the object will be embedded in your presentation. If you check the Link box, PowerPoint will use the file you selected, from its current location, instead of copying it into the presentation.
- Click OK to close the dialog; the link appears on-screen.
- Click the Slide Show button to run your show, and when the link appears, click it and observe what happens.

Insert Object		? ×
<ul> <li>Create <u>n</u>ew</li> <li>Create from <u>fi</u>le</li> </ul>	Fil <u>e:</u> e E:\midi\LAGOON.MID	OK Cancel
	Diowsen. emi	Display as icon
Result In Th th	serts a picture of the file contents into your presentation. le picture will be a shortcut to the file so that changes to e file will be reflected in your presentation.	

**Figure 38-7** The Link box on the Insert Object dialog determines whether the object will be linked or embedded.

You might wonder how to decide whether to link or embed objects created with other applications. The answer depends on how disciplined you are in file management. Because when you publish an application, embedded files will get published as part of your PowerPoint show. Linked files must be published into folders that have the same relative positioning on the published medium as they did on your development machine.

The advantage of linking is that you conserve file space because there is only one copy of the file. This also makes applications easier to update. Since there is just one copy of the linked object, any change you make to it automatically takes place in the applications to which it is linked. The advantage of embedding an object is that you probably increase your chances of being able to publish your application reliably. You can also make changes to the embedded document apart from the original copy.

#### Animating Charts, Tables, Graphs, and OLE Objects

Show-Me Movie: "Animating Charts" All of the items you have learned to create in this chapter—charts, tables, graphs, and equations—are all objects. As objects, they have action settings and can be animated, just like any other object in a PowerPoint application. Something special happens when you try to animate a chart, however, because charts have special animation capabilities in PowerPoint. Follow these steps:

- Go to the slide that contains the chart you want to animate. In this example, open your Practice application, use the Slide Sorter to find the slide on which you created a chart earlier in this chapter, and double-click the slide to edit it.
- Right-click the chart, and when the menu pops out, choose Custom Animation.
- When the Custom Animation dialog appears, notice how the Chart Effects tab is active.
- In the Check to Animate Slide Objects list, check the box next to your chart. Even more of the options on the Chart Effects tab activate.
- Pull down the Introduce Chart Elements menu and have a look at your options for displaying the chart. As illustrated in Figure 38-8, you can introduce your data all at once, by series, by category, by element in series, and by element in category. For now, choose by Series.
- Use the Animation and Sound menus to set special effects according to your taste.
- Click the Preview button to preview the effect.
- Click the Order and Timing tab. If you want the data in the slide to appear in sequence automatically, set the start animation option to Automatically; otherwise, you click your mouse to sequence through the data.
- Click OK to close the Custom Animation dialog, then click the Slide Show button to rehearse the animation.

Custom Animation Check to animate slide objects:		OK Cancel Preview
Order & Timing Effects Chart Eff Introduce chart elements by Element in Series All at once by Series by Category by Element in Series by Element in Category	fects Multimedia Settings Entry animation and sound Dissolve Camera After animation Don't Dim	Y Y Y

To make changes in the animation, simply repeat these steps.

**Figure 38-8** Pulling down the Introduce Chart Elements menu on the Chart Effects tab of the Custom Animation dialog.

#### <u>exercises</u>

- 1. Go to the slide in your *Practice* application that contains the chart you created in this chapter. Play with the animation effects. What is the most effective way, in your opinion, to present this data? How did you set the chart's animation settings? Did you decide to blast the chart onto the screen all at once, or did you choose to display the data in a sequence? If sequential, did you set the option to display the data automatically, or upon mouse clicks? Why?
- 2. Using the Windows Explorer, note the size in bytes of your *Practice* application. Then go to the last screen of your *Practice* application, use the Insert—Object dialog to link (with the link box checked) the *greeting.wav* file from the *Audio* folder of the *Multilit* CD, and save the *Practice* application. Using the Windows Explorer, note the revised file size of the *Practice* application. How much bigger did it get? Once again, go to the last screen of your *Practice* application. This time, use the Insert—Object dialog to embed the *greeting.wav* file. (*Note:* To embed the greeting, make sure the link box is unchecked.) Use the Windows Explorer to note the revised file size of the *Practice* application. How does the size compare? How much more did the file size increase when you embedded the *greeting.wav* file as compared to when you just linked it?
- **3.** Use the Insert Object menu to create the following equation. Either put it on the last screen of your *Practice* application, or create a new screen for it.

$$x = \frac{-b \pm \sqrt{b^2 - 4ac}}{2a}$$