



FACTS & FIGURES

2001 - 2002

Office of Institutional Research and Planning

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STATEMENT OF OPERATING ACTIVITIES

FY 97 Through FY 01

(Thousands of Dollars)

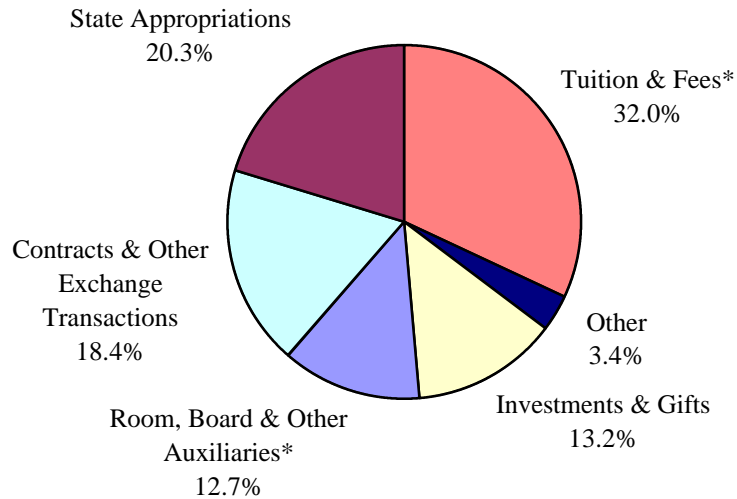
	FY 97	FY 98	FY 99	FY 00	FY 01
	\$	\$	\$	\$	\$
OPERATING REVENUE:					
Tuition and fees, net of scholarship & fellowship allowance ⁽¹⁾	131,096	136,121	146,218	152,238	156,321
State operating appropriations	80,742	85,019	89,837	94,280	98,753
Contracts & other exchange transactions	65,908	70,171	68,035	79,566	89,801
Room, board & other auxiliaries, net of scholarship & fellowship allowance ⁽¹⁾	56,774	55,655	58,742	60,888	61,798
Investments and gifts	39,688	47,842	52,191	54,892	64,385
Other	14,226	14,392	17,407	18,577	16,691
Total operating revenues and support	388,434	409,200	432,430	460,441	487,749
⁽¹⁾ <i>Scholarship and fellowship allowance</i>	<i>30,950</i>	<i>34,135</i>	<i>36,456</i>	<i>39,387</i>	<i>41,928</i>
OPERATING EXPENSES AND TRANSFERS:					
Instruction & academic support	203,876	217,083	226,065	235,632	252,175
Sponsored activities	61,981	69,311	75,636	79,888	88,097
Student services	14,506	16,659	18,307	18,062	18,781
Student aid	3,691	3,939	3,265	3,351	4,380
Institutional	34,679	32,982	41,777	41,762	40,457
Room, board & other auxiliaries	57,665	54,313	53,316	55,228	56,312
Transfers & other	12,036	14,913	14,064	26,518	27,547
Total operating expenses and transfers	388,434	409,200	432,430	460,441	487,749

Source: Office of the Treasurer

OPERATING REVENUE, EXPENSES AND TRANSFERS

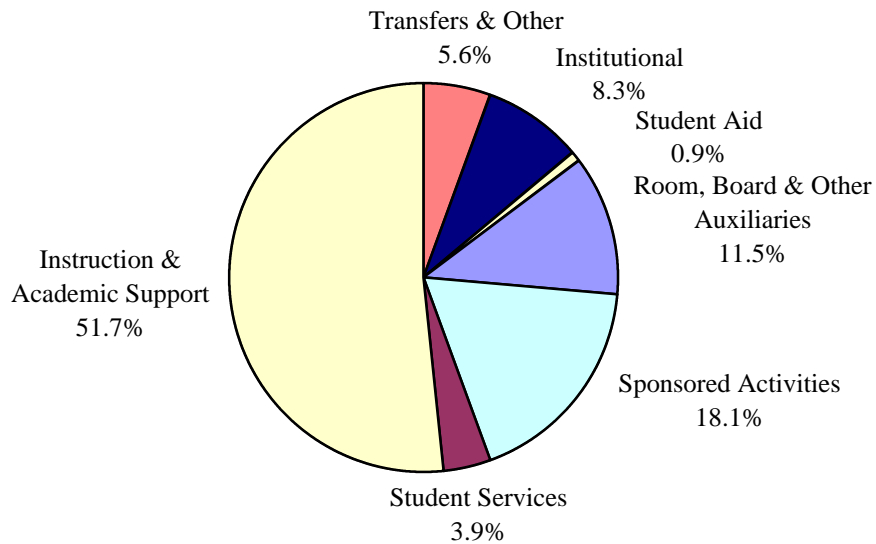
Fiscal Year 2001

REVENUE (\$487.7MM)



*Net of Scholarship & Fellowship Allowance

EXPENSES AND TRANSFERS (\$487.7MM)



Source: Office of the Treasurer

CHANGE IN NET ASSETS

FY 97 Through FY 01

(Thousands of Dollars)

	FY 97 \$	FY 98 \$	FY 99 \$	FY 00 \$	FY 01 \$
Net assets at beginning of year	970,215	1,095,018	1,217,221	1,316,163	1,404,086
Change in net assets:	12,204	13,143	12,989	26,400	22,525
Operating transfers					
Nonoperating activities:					
Net realized and unrealized gains (losses)	90,265	80,692	33,804	33,120	(12,724)
Contributions for endowment and buildings	12,466	19,446	13,356	26,367	19,703
State capital appropriations	8,000	8,775	8,000	8,500	9,500
In-kind receipt of intangible assets	--	--	39,500	--	--
Amortization of intangible assets	--	--	--	(3,292)	(7,031)
Prior year restatement for deferred gift liabilities	--	--	(6,458)	--	--
Net endowment income and other	<u>1,868</u>	<u>147</u>	<u>(2,249)</u>	<u>(3,172)</u>	<u>(1,573)</u>
Total nonoperating activities	<u>112,599</u>	<u>109,060</u>	<u>85,953</u>	<u>61,523</u>	<u>7,875</u>
Net assets at end of year	<u>1,095,018</u>	<u>1,217,221</u>	<u>1,316,163</u>	<u>1,404,086</u>	<u>1,434,486</u>
Percent change from prior year	13%	11%	8%	7%	2%
Net assets:					
Unrestricted	585,256	638,805	695,534	769,945	929,300
Temporarily restricted	23,728	26,872	30,083	32,562	48,227
Permanently restricted	<u>486,034</u>	<u>551,544</u>	<u>590,546</u>	<u>601,579</u>	<u>456,959</u>
Total net assets	<u>1,095,018</u>	<u>1,217,221</u>	<u>1,316,163</u>	<u>1,404,086</u>	<u>1,434,486</u>
Endowment funds included in net assets above:					
Endowment, at market	662,810	739,562	777,353	819,984	826,506
Percent change from prior year	15%	12%	5%	5%	1%
Endowment spending payout	22,392	25,539	27,846	30,489	34,211
Percent change from prior year	7%	14%	9%	9%	12%

Source: Office of the Treasurer

EXTERNALLY SPONSORED ACTIVITIES

(Thousands of Dollars)

College / Unit	FY 2001				FY 2000 Total \$	Percent Change %
	Instruction & Dept. Rsch.	Sponsored Research	Public Service	Total		
	\$	\$	\$	\$		
EXTERNALLY SPONSORED ACTIVITIES:						
Agriculture & Natural Resources	1,341	9,207	4,213	14,761	12,816	15
Arts & Science	5,769	23,365	1,106	30,240	27,106	12
Business & Economics	2,561	298	1,277	4,136	3,614	14
Engineering	2,207	19,849	16	22,072	19,870	11
Health & Nursing Sciences	567	81	338	986	831	19
Human Services, Education & Public Policy	4,348	1,719	7,014	13,081	11,237	16
Marine Studies	800	6,163	551	7,514	8,026	(6)
Institute of Energy Conversion	2	1,874	0	1,876	1,578	19
Delaware Biotechnology Institute	964	2,319	23	3,306	517	539
Other	8,269	594	1,470	10,333	8,577	20
TOTAL EXTERNALLY SPONSORED ACTIVITIES	26,828	65,469	16,008	108,305	94,172	15
NOTE:						
Total Internally & Externally Funded Expenses	218,519	63,950	24,147			

Source: Office of the Treasurer

**TUITION, FEES, ROOM AND BOARD CHARGES PER YEAR
AND THEIR ANNUAL RATE OF INCREASE
*1991-92 Through 2001-02***

Year	TUITION AND FEES ¹				BOARD ²		TRADITIONAL ROOM ³			
	Resident		Nonresident				Resident (Double)		Nonresident (Double)	
	\$	% Incr.	\$	% Incr.	\$	% Incr.	\$	% Incr.	\$	% Incr.
91-92	3,516	12.5	8,686	9.7	1,600	6.7	1,940	7.8	1,940	7.8
92-93	3,722	5.9	9,382	8.0	1,706	6.6	2,050	5.7	2,050	5.7
93-94	3,948	6.1	10,048	7.1	1,840	7.9	2,190	6.8	2,190	6.8
94-95	4,100	3.9	10,630	5.8	1,950	6.0	2,280	4.1	2,280	4.1
95-96	4,286	4.5	11,156	4.9	2,030	4.1	2,390	4.8	2,390	4.8
96-97	4,430	3.4	11,690	4.8	2,110	3.9	2,480	3.8	2,480	3.8
97-98	4,574	3.3	12,204	4.4	2,180	3.3	2,590	4.4	2,590	4.4
98-99	4,716	3.1	12,716	4.2	2,252	3.3	2,700	4.2	2,700	4.2
99-00	4,858	3.0	13,228	4.0	2,322	3.1	2,810	4.1	2,810	4.1
00-01	5,004	3.0	13,754	4.0	2,392	3.0	2,920	3.9	2,920	3.9
01-02	5,290	5.7	14,380	4.6	2,470	3.3	3,064	4.9	3,064	4.9

¹Fall 2001 fees include: Student Health - \$310; Student Union - \$104; and Comprehensive Fee - \$106.

²The board charge reflects the largest number of meals available (19 per week).

³Beginning 1991-92, room rates include Winter Session.

Source: Office of Institutional Research & Planning

STUDENT CHARGES AT THE UNIVERSITY OF DELAWARE AND ADMISSIONS COMPETITORS

	TUITION & FEES									
	Resident					Nonresident				
	97-98	98-99	99-00	00-01	01-02	97-98	98-99	99-00	00-01	01-02
Univ. Of Delaware	4,574	4,716	4,858	5,004	5,290	12,204	12,716	13,228	13,754	14,380
Penn State Univ.	5,832	6,092	6,436	6,852	7,396	12,406	12,908	13,552	14,394	15,522
Rutgers Univ.	5,386	5,772	6,052	6,333	6,655	9,800	10,496	10,982	11,511	12,093
Univ. of Maryland	4,460	4,699	4,939	5,136	5,341	10,589	11,221	11,827	12,668	13,413
Univ. of Virginia	4,786	4,866	4,130	4,335	4,421	15,030	15,814	16,603	17,584	18,453
Va. Polytech. Inst.	4,147	4,305	3,620	3,640	3,664	11,111	11,521	11,844	12,128	12,488

	ROOM & BOARD									
	Resident					Nonresident				
	97-98	98-99	99-00	00-01	01-02	97-98	98-99	99-00	00-01	01-02
Univ. Of Delaware	4,770	4,952	5,132	5,312	5,534	4,770	4,952	5,132	5,312	5,534
Penn State Univ.	4,640	4,840	5,040	5,380	5,780	4,640	4,840	5,040	5,380	5,780
Rutgers Univ.	5,314	5,922	5,828	6,312	6,630	5,134	5,922	5,828	6,312	6,630
Univ. of Maryland	5,667	5,848	6,076	6,328	6,618	5,667	5,848	6,076	6,328	6,618
Univ. of Virginia	4,279	4,421	4,589	4,767	4,970	4,279	4,421	4,589	4,767	4,970
Va. Polytech. Inst.	3,420	3,648	3,780	3,954	4,032	3,420	3,648	3,780	3,954	4,032

	TOTAL INSTITUTIONAL COSTS									
	Resident					Nonresident				
	97-98	98-99	99-00	00-01	01-02	97-98	98-99	99-00	00-01	01-02
Univ. Of Delaware	9,344	9,668	9,990	10,316	10,824	16,974	17,668	18,360	19,066	19,914
Penn State Univ.	10,472	10,932	11,476	12,232	13,176	17,046	17,748	18,592	19,774	21,302
Rutgers Univ.	10,700	11,694	11,880	12,645	13,285	14,934	16,418	16,810	17,823	18,723
Univ. of Maryland	10,127	10,547	11,015	11,464	11,959	16,256	17,069	17,903	18,996	20,031
Univ. of Virginia	9,065	9,287	8,719	9,102	9,391	19,309	20,235	21,192	22,351	23,423
Va. Polytech. Inst.	7,567	7,953	7,400	7,594	7,696	14,531	15,169	15,624	16,082	16,520

Source: Data obtained through the Office of Institutional Research & Planning Survey of Undergraduate Charges.